

THE TRADESPERSON'S AI CHEAT SHEET

Print it. Pin it in the truck and above the dispatcher's desk. From *Get AI for the Trades* by Fas Mosleh

Run these six workflows through Claude. Say the short command inside the right Project, check the result, send it, and log the time saved every Friday.

Workflow	Before AI (the old way)	After AI (the new way)	Say this (in the Project)	My time saved
Missed calls	Calls go to voicemail. Customer calls a competitor.	Instant friendly reply texts sent between tasks.	"Missed-call replies" (Customer Messages)	
Voice estimates	45 minutes typing at 8 PM from clipboard notes.	Dictated in the truck, checked, sent from the driveway.	"New estimate..." + your notes (Quotes & Pricing)	
On my way	Voicemails, locked gates, loose dogs.	Prep texts for the whole day's schedule.	"On my way to [name], [minutes]" (Customer Messages)	
Supply lists	Scrap-paper lists. Second trip for a forgotten fitting.	One combined, checked list by category.	"Supply list for tomorrow" + notes (Supply Orders)	
Payment chasers	Awkward, late, frustrated messages.	Day 2, Day 14, Day 30 reminders. Firm and polite.	"Payment chaser, Day 14, [name], [invoice], \$[amount]"	
Review requests	Forget to ask. Few online reviews.	A warm thank-you text with your review link after every job.	"Review request for [name], [job]" (Customer Messages)	

THE 4 IRON-CLAD RULES FOR THE CREW

1. **Lockbox Rule:** never say or type gate codes, alarm codes, passwords, or card numbers.
2. **Talk, don't type:** use the microphone.
3. **Human check:** a person checks every price, quantity, and promise before it goes out.
4. **Company account only:** use the company Claude account and shared Projects.

THE FIVE-PART VOICE BRIEF

- **Role:** "Act as a professional master electrician..."
- **Context:** "Elderly customer, worried about cost..."
- **Task:** "Turn my notes into a polite estimate..."
- **Format:** "Three short sections, under 150 words..."
- **Check:** "Don't invent prices. List anything I didn't mention under HUMAN CHECK REQUIRED."

YOUR FIVE CLAUDE PROJECTS

- **Quotes & Pricing:** price list, rates, estimate layout
- **Customer Messages:** replies, delays, chasers, reviews
- **Supply Orders:** suppliers, part numbers, kits
- **Crew Playbook:** checklists and procedures
- **Business Brain** (owner only): numbers and decisions

START SMALL. PROVE IT. GO TO THE NEXT LEVEL.

Free to start → **Pro** when you use it every day → **Team** when the crew joins.

The \$100 Rule: keep a paid tool only when it clearly earns more than it costs each month. Check current plans at claude.com/pricing.

WEEKLY TIME-SAVED TRACKER (fill out every Friday)

Week ending	Total hours saved	Estimates sent same day	Biggest win this week